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***Towards XtreamOS in the Clouds – Automatic
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Towards XtreamOS in the Clouds – Automatic Deployment of XtreamOS Resources in a Nimbus Cloud

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Abstract: Grid computing is a well-known and mature model of distributed computing based on the idea of collaborative sharing of resources between multiple users. Grids are generally used for executing large and long running applications. These applications are set up and configured to work on specific kinds of hardware and software. Compared to grid computing, cloud computing is an emerging model based on virtualization technologies, which provides on-demand resource leases as transparent services to the user. Distributed applications can easily run inside clouds, in already configured hardware and software environments. Whereas grids allow users to run very large and time-consuming applications on specific and dedicated hardware, cloud computing allows users to run applications in order to get fast results with a minimum of hardware and software configuration.

Our vision is that, from a resource point of view, cloud computing is more dynamic and flexible than grid computing. We study and implement mechanisms in order to provide more dynamicity in grids by automatically extending them with cloud resources. Our work is based on XtreamOS, an open source, Linux-based grid operating system and Nimbus, an open source cloud computing framework. In this document, we present the design and implementation of a system using a Nimbus cloud in order to automatically provide on-demand resource nodes for an XtreamOS grid.

Key-words: Cloud Computing, Virtualization, Grid Extension, Automatic Deployment

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Vers XtreamOS sur les *clouds* – Déploiement automatique de ressources XtreamOS dans un *cloud* Nimbus

Résumé : La grille informatique est un modèle d'informatique distribuée répandu et mature, fondé sur le partage collectif des ressources entre multiples utilisateurs. Les grilles sont généralement utilisées pour exécuter des applications de taille importante sur une longue durée. Ces applications sont installées et configurées afin de fonctionner sur une couche matérielle et logicielle précise.

Comparé à la grille informatique, le *cloud computing* est un modèle émergent fondé sur les technologies de virtualisation qui offre aux utilisateurs la possibilité de réserver des ressources, à la demande, à travers des services transparents. Les applications distribuées peuvent facilement s'exécuter dans les *clouds*, en s'appuyant sur des environnements matériels et logiciels préconfigurés. Alors que les grilles informatiques permettent aux utilisateurs d'exécuter de larges applications sur une longue durée en utilisant du matériel spécifique et dédié, le *cloud computing* permet aux utilisateurs d'exécuter des applications pour obtenir des résultats rapidement avec un minimum de configuration logicielle et matérielle.

Notre vision est que, d'un point de vue des ressources, le *cloud computing* est plus dynamique et flexible que la grille informatique. Nous étudions et mettons en œuvre des mécanismes afin d'offrir plus de dynamique aux grilles, en les étendant automatiquement avec des ressources des *clouds*. Notre travail se centre sur XtreamOS, un système d'exploitation libre pour grille fondé sur Linux, et Nimbus, un système libre de *cloud computing*. Dans ce document, nous décrivons l'architecture et la mise en œuvre d'un système utilisant un *cloud* Nimbus de façon automatique afin d'offrir des ressources à la demande à une grille XtreamOS.

Mots-clés : *Cloud computing*, Virtualisation, Extension de grilles, Déploiement automatique

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1 Introduction

Cloud computing [18, 7] is an emerging computing model which seamlessly provides on-demand resource leases as transparent services to the user and is based on virtualization technologies. Grid is a mature yet not completely explored resource sharing model. It has been successfully implemented in academic and research institutions, but has not been considered as a viable business model. On the other hand, cloud computing seems to have been adopted as a feasible technology for commercial use.

Grid and cloud computing are currently seen as disjoint technologies, which are being developed independently. However, it is clear that they have many common points: they both offer access to remote hardware and software resources. Grid is based on a collaborative paradigm, although some economic models for grids have been envisioned. The grid model assumes the existence of multiple Virtual Organizations (VOs), often having different governing and access policies. The cloud computing model is usually associated with a business one, the customers paying for effective resource usage. Cloud environments are more dynamic, the provided virtual resources are highly configurable and have a shorter lifespan than in the case of grids. An interoperability solution between grids and clouds at the resource management level can improve both grid and cloud usage from an administrator and a user point of view [16]: grids can take advantage of resource elasticity from clouds and clouds can leverage existing collaboration services from grids.

This report presents a first attempt towards interconnecting XtreamOS [15], a Linux-based grid operating system, and Nimbus [10], an open-source cloud environment, focused on providing higher accessibility of grid resources. Section 2 makes a general background related to the XtreamOS grid operating system and the Nimbus cloud system. Section 3 presents and discusses our model of automatic deployment of XtreamOS resources in clouds. An implementation of our model, presented in Section 4, is made using a Nimbus cloud. We present a validation of our prototype in Section 5 followed by a conclusion and perspectives of work in Section 6.

2 Background

2.1 XtreamOS – Overview

XtreamOS [15] is a Linux-based grid operating system with native support for virtual organizations and which is capable of running on a wide range of platforms (e.g. clusters, mobiles). A grid operating system provides to the grid the same functionalities that an operating system provides to a machine (e.g. abstraction of the hardware, resource management, and so on). XtreamOS provides support on every layer of the grid (OGSA) architecture [6]:

- *Fabric layer*: XtreamOS provides support by using custom Linux kernel modules.
- *Connectivity layer*: it provides support for VO membership for users, resources and applications.
- *Resource layer*: XtreamOS provides application execution management.
- *Collective layer*: it provides the XtreamFS file system and VO management services. A VO owner can define policies, stating permission and usage rules for VO resources.

XtreamFS is the XtreamOS grid file system. It allows the federation of multiple data stores located on different administrative domains and provides secure access to stored files to VO members, whatever their locations. XtreamFS allows automatic data replication management for data access efficiency and availability.

- *Application layer*: XtreamOS provides support for SAGA [9] and POSIX interfaces.

All the required system services which provide the users with all the necessary grid capabilities are integrated into a custom Linux kernel. The main grid capabilities provided by XtreamOS are: (i) resource management, (ii) collaborative management services, (iii) distributed file system.

The resource management takes into account the resource discovery, allocation, and monitoring. In addition, node reservations can be made.

The collaborative management services is done via the VO management: VO creation, VO lifecycle, VO accounting, and VO policies.

XtreamFS is the XtreamOS distributed file system. XtreamFS provides fault-tolerant mechanisms like file replication.

Finally, a job submitted on a VO, according to the VO policies, will take advantage of XtreamFS and the resources belonging to that VO.

The main software packages of XtreamOS consist of the following:

- extensions to Linux for VO support and checkpointing,
- Linux Single System Image (SSI) for clusters,
- Linux kernel for embedded devices,
- an infrastructure for highly available and scalable services,
- data management packages,
- VO and security management packages,
- services for mobile devices.

2.2 Cloud computing – Nimbus

The cloud model is based on the idea of transparently delivering hardware and software resources as on-demand services in order to satisfy the users computing needs, without sacrificing data security and QoS. In commercial clouds [1, 2], the computing model is also associated with an economic one, the customers being charged on a pay-per-use basis.

Cloud computing is based on three concepts:

- IaaS (Infrastructure as a Service): Users can rent virtual hardware resources as a fully outsourced service, instead of buying real servers, investing in data centers and network equipment.
- PaaS (Platform as a Service): PaaS delivers software platforms integrated with generic modules, as services, providing support for development, deployment, hosting and maintenance of applications.
- SaaS (Software as a Service): SaaS separates the possession and ownership of software from its use. Software is delivered as a set of configurable services.

Nimbus is a cloud computing infrastructure project developed at Argonne National Lab. Its declared mission is to serve the needs of the scientific community, but it is also suitable for commercial applications. Nimbus provides an open source toolkit [10] that comprises several services that allow clients to lease remote resources by mapping environments, or *workspaces* [10] (configured VMs), onto those resources, but also to turn their cluster into an IaaS provider.

There are several configuration possibilities and uses for Nimbus clusters. The most simple and rapid way of deploying Nimbus is presented in Figure 1.

A typical Nimbus cloud contains three kind of nodes: the client node, the service node, and the VMM (virtual machine manager) nodes.

The Workspace Service, running on the service node, is a site VM manager that can be invoked remotely, in order to deploy and control VMs. It supports two web service frontends: one is WSRF based and the other is EC2 [1] WSDL compatible.

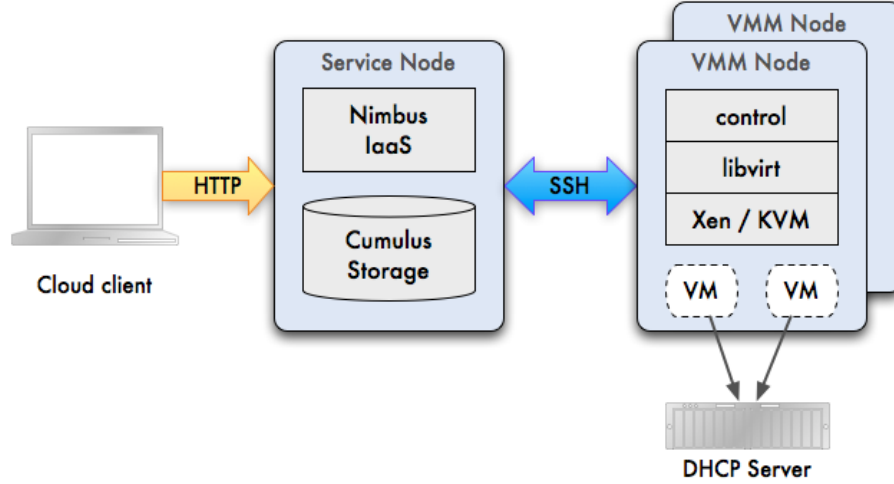


Figure 1: Nimbus deployment example.

This picture comes from the Nimbus documentation:

<http://www.nimbusproject.org/docs/2.5/admin/z2c/index.html>

The workspace service can be accessed by a reference workspace client, which is rather complex, but provides advanced configuration options. A lightweight version of the client (called the cloud client), which can only call a subset of the service functions, is easy to use and configure and allows end-users to rapidly deploy one-click clusters.

The Nimbus storage service provides secure management of VM images, where clients get a repository view of the images they own or are allowed to launch. The storage service provides an Amazon S3-compatible interface.

The workspace control tools are installed on every VMM and are mainly used to start/stop/pause a VM, to fetch VM images, to connect VMs to the network, and provide contextualization information [10]. The workspace control implementation is based on the Xen [3] hypervisor and KVM [11] virtualization technologies. In this document, we only consider the Xen hypervisor since this is the technology we used in our prototype system. However, our approach is not limited to Xen and would also be valid with KVM and other hypervisors able to run XtreamOS resource nodes.

2.3 Xen Virtualization Technology

Xen [3] is an open source hypervisor that is designed as a standalone kernel. It supports both paravirtualization and full-virtualization.

In paravirtualization mode (as Xen is used inside Nimbus), both guest and host OS must be modified, to be aware of the virtualization layer. In other words, in order to have several guests running on the same machine, the host itself must boot on top of Xen.

Basically, the Xen hypervisor is executed directly on top of the physical machine. A privileged operating system (host OS, Dom0) is run on top of the Xen hypervisor. The guest OSs are executed inside the unprivileged VMs (domU).

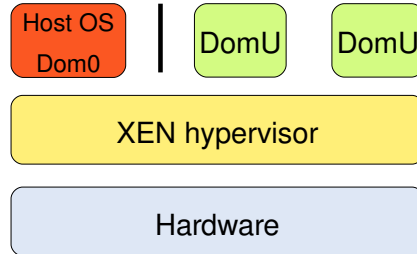


Figure 2: Machine running a Xen hypervisor, hosting different guest operating systems (DomU).

All privileged actions required by a guest OS are forwarded and executed by the host OS. Figure 2 presents the architecture of the Xen hypervisor.

Xen doesn't require specialized hardware for virtualization (a VT capable Intel processor or an AMD-V capable AMD processor), but it takes advantage of it, if present, supporting unmodified guest VMs: this is full-virtualization.

2.4 Related Work on Integrating Grids and Clouds

Combining a grid and a cloud environment is a challenging task. One needs to overcome technical difficulties of bringing together two complex models, one based on collaborative resource sharing and the other on on-demand resource leasing. Some of the challenges regarding this interconnection are:

- different authorization, authentication, access and security mechanisms,
- resource volatility in clouds (grid schedulers are designed to work in a less dynamic environment),
- cloud environments may be unaccustomed with the various policies of the VOs inside grids (such policies are sometimes hard to integrate in the first place).

The interoperability between grids and clouds is an emergent topic which has only recently started to draw the attention of researchers. Because of this, there are only a few attempts to construct hybrid grid-cloud systems. A solution for application-level interoperability between grids and clouds based on extensions of the SAGA framework [9] has been proposed in [14]. A case for clouds providing higher levels of abstraction to grids has been made in [8]. A view which is closer to the one adopted in this report has been expressed in [17, 4, 5]. There, the authors consider the possibility of providing on-demand virtual clusters (i.e. clusters of virtual machines) for any grid system. Although the authors of these papers do not use an existing Cloud infrastructure for deploying the virtual machines (they develop their own mechanisms), it seems clear that they are heading in this direction [12]. PerfCloud [13] is a cloud environment built on top of a grid system whose purpose is the same as in [17, 4, 12], i.e. to instantiate virtual clusters dynamically which will be part of the grid.

This work is based on a previous analysis made in [16] in which the possibility of extending an XtreamOS grid operating system into a cloud system is studied.

3 Automatic Deployment of XtreamOS Resources in Clouds

An XtreamOS grid is composed of several kinds of resources: core nodes, compute resources and client resources. Core nodes run all the necessary services required by XtreamOS. Compute resources are the resources able to make the computations. Client resources are frontends from which users access the XtreamOS grid. As we want to automatically extend an XtreamOS grid with resources offered by a cloud provider, our work mainly focuses on the core and compute resources configuration, as depicted in Figure 3 (in this figure core nodes are represented by XOS core and compute resources are represented by XOS resources).

Basically, when needed (automatically or manually due to an administrator request) the core node should reserve and use external resources provided by one or multiple cloud providers. To do that, several steps have to be performed. First of all, the core service has to ask for VMs creation on the targeted cloud. Once the VMs are created, they need to be configured in order to be registered as new compute resources in the XtreamOS system and to enter into a VO. Finally, the VMs can be used, taking natively advantage of all the services provided by XtreamOS.

In the following, we consider clouds where VM images of XtreamOS are available and deployable. In addition, we consider cloud and network infrastructures as trusted. However, cloud infrastructures are shared with potentially malicious users.

3.1 Creation of virtualized XtreamOS resources

When the XtreamOS resource manager detects more resources are needed or if requested manually by an administrator, the core node makes a VMs creation request to the targeted cloud. This request should be made using a standard cloud interface, such as the Amazon EC2 WSDL interface. At the end of this operation a unique identifier and the IPs of the VMs are returned by the cloud to the core node. This identifier allows to trace the status of the VM (running, terminated, ...).

3.2 Addition of virtualized resources to an XtreamOS grid

Once the VMs are created, they have to be added as new available resources to the XtreamOS grid. XtreamOS provides native mechanisms to register resources based on a RCA (Resource Certification Authority). A RCA server is running on a core node. In the rest of this document, we will use the term XtreamOS core node and RCA interchangeably, assuming that the services running on an XtreamOS core node include a RCA server.

The registration services provided by XtreamOS was made for physical resources belonging to trusted environments. In that way, to add a new resource to a running XtreamOS grid, a compute resource asks the RCA for a certificate. Then, the RCA confirms the request, and the compute resource can obtain the certificate. At the end of this operation, the new resource is added to the XtreamOS grid.

We decide to use the same mechanism of authentication to register compute resources provided by clouds. In addition, thanks to the combination of unique identifiers and IPs, the system can check the status of the requested VMs.

When the new compute resources are registered into XtreamOS, they can be configured to belong to a VO. Only users belonging to this VO will be able to access to these new resources. Resources added into a VO are subject to the policies of this VO.

3.3 Usage of virtualized XtreamOS resources

Finally, VM resources are managed in the VO as regular resources: VO policies are applied both to VMs and regular resources. Jobs can be deployed on these resources and can take advantage of all the XtreamOS services. For instance, XtreamFS, the XtreamOS grid file system, allows applications to get their input and write their output on a volume accessible to all the nodes belonging to the same VO.

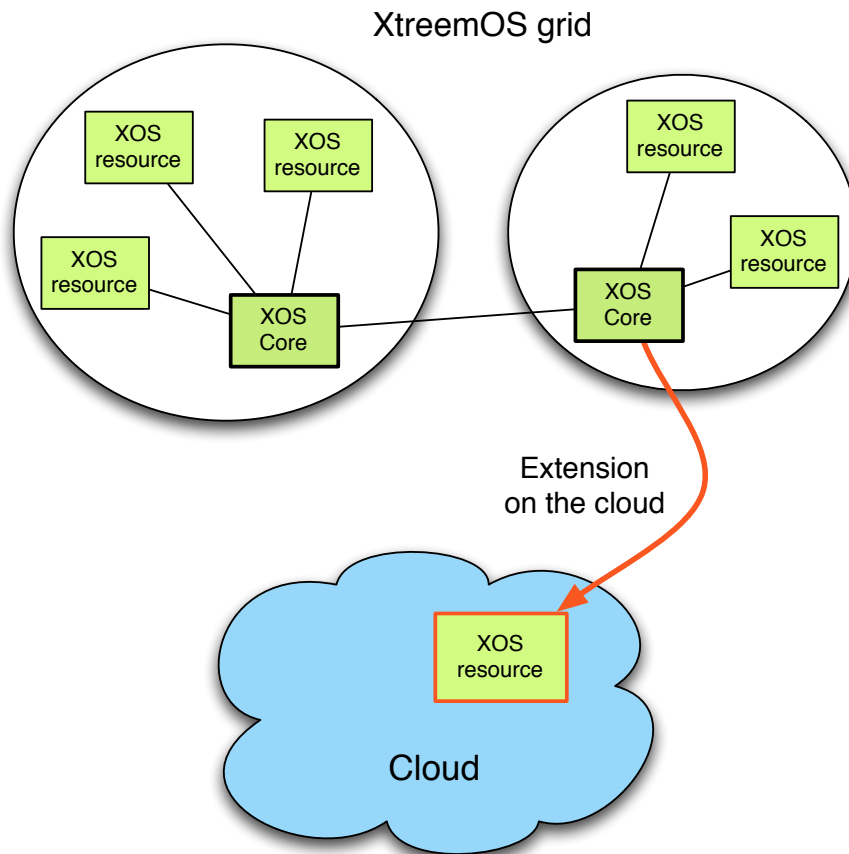


Figure 3: Extension of an XtreamOS grid (composed of two sites) on a cloud

4 Implementation with a Nimbus Cloud

In this section, we describe the design and implementation of our prototype system. This prototype provides a one-click deployment of fully-configured XtreamOS resources in a Nimbus cloud, which can be used for executing jobs immediately after their automatic configuration has finished.

This automatic deployment system consists in a set of scripts running in two different locations. On an XtreamOS core node, scripts are used to initiate VM deployment and confirm the resource when it applies for a certificate. On the newly deployed XtreamOS resource VM, a script is run at boot to automatically configure the system and register as a new resource with a core node.

We now present the implementation of our system, which is described in Figure 4.

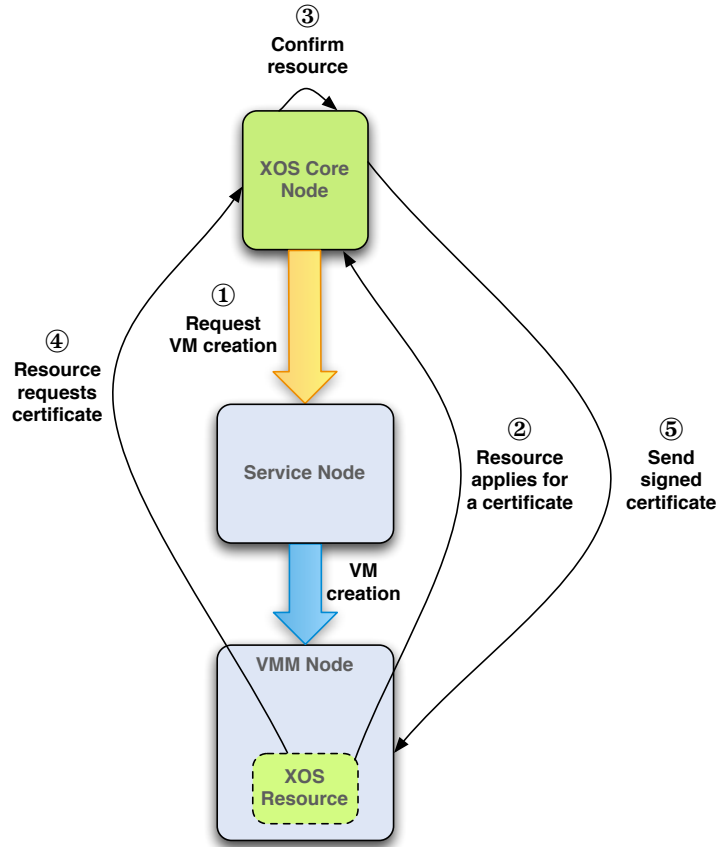


Figure 4: Architecture of our automatic deployment system

4.1 Creation of new XtreamOS resources in Nimbus

In order to create virtual machines on a Nimbus cloud, we use the Nimbus cloud client. Our script calls the cloud client with the requested reservation

time (specified in hours) and the name of the VM image to deploy. This image contains a fresh installation of an XtreamOS resource node, stored in the Nimbus storage service. The cloud client blocks until the VM is created and outputs information about the VM such as the IP that was assigned.

The cloud client relies on the WSRF frontend. Since this interface is specific to Nimbus and we do not make use of its advanced features, we plan to update our prototype to use the EC2 protocol in the future.

After the VM is created, the core node executes another script which waits for the XtreamOS resource to apply for registration in the grid.

4.2 Addition of new resources to our XtreamOS grid

Once a VM has been created, the boot process executes the XtreamOS automatic configuration tool. This tool, developed by the XtreamOS consortium, is called **xosautoconfig**. It uses three types of files: configuration scripts, variables and services definition files, and template directories. The main components of this tool are:

- **xosautoconfig**: main configuration script. This script configures the resource and applies for registration in the grid. After execution, the resource still need to be confirmed on the core node before joining the grid.
- **finishConfig**: once a resource registration has been confirmed, this script is run on the resource node to receive and install a resource certificate.
- **localDefs**: local variables definitions (VO name, IP and hostname of the machine)
- **globalDefs**: global variables definitions (IP and hostname of the core node)

Once the **xosautoconfig** script has been executed, the resource has applied for registration in the grid. The script running on the core node validates the pending registration using the **confirmResource** tool. Finally, the resource obtains the certificate using the **finishConfig** script. After this script has been executed successfully, the resource is fully integrated in the grid and is able to execute jobs.

4.2.1 Security issues

As explained above, XtreamOS resource nodes have to be authenticated before joining the grid. A Resource Certificate Authority (RCA) issues certificates for resource nodes in an XtreamOS VO. A new resource has to apply for registration and only a registered resource can request a certificate. Resource registration is a two-phase process. The applicant resource is saved in a **pending_list**. The administrator of the RCA node has to confirm a resource in a pending list and then the resource gets registered. In the current implementation of the RCA server in XtreamOS, resources are uniquely identified by their IP and port.

In order to securely register a virtual XtreamOS resource, we deploy VMs from an XtreamOS core node running the RCA server. This allows the core node to learn the IP allocated to the VM. The core node then waits until it

receives a registration request from this IP. This allows to confirm registration of only known resources.

However, in a cloud environment, the pool of available IPs is shared between all users (i.e. user A can receive an IP previously allocated to user B). Considering this problem, we have to make sure that IPs are unregistered before they can be reallocated to potentially malicious users.

We propose that our system unregisters resources when the job they were executing is finished. Also, we should regularly check the status of our cloud resources and unregister those which have been terminated before the end of a job. For instance, this could happen if spot instances are used for job execution (a spot instance can be terminated at any time).

4.3 Usage of our new XtreamOS resources

Once a VM resource has been registered in the grid, jobs submitted in the grid can be scheduled on this new node. Users who submitted jobs provide input and get output results through the XtreamFS file system. The XtreamFS services run on core nodes which remains accessible after the resources have been terminated.

5 Validation Testing

We built a test setup to replicate a typical cloud environment, where the cloud has a dedicated internal network and offers access to the outside (the Internet) through a frontend. In our setup, the laboratory network replicates the Internet, and we configured a machine to act as a frontend to our internal cloud network.

Figure 5 presents our network setup. The laboratory network (10.0.0.0/8) contains the XOS core node (10.0.0.2) and a gateway to our cloud network (10.0.0.1). Our Nimbus cloud uses a separate LAN (192.168.0.0/24). This network contains the gateway (192.168.0.254), the service node (192.168.0.253), a VMM (192.168.0.252) and VMs (192.168.0.X). The gateway is configured to route traffic between both network, in order to allow the XOS core node to communicate with the Nimbus service node and the XOS resource VMs.

Our validation testing used version 2.0 of XtreamOS. We used this setup to validate our prototype. After deploying new XtreamOS resources as Nimbus VMs through our system, we verified that jobs were scheduled to these resources.

6 Conclusions and Future Work

We believe that cloud computing can bring more flexibility in resource management to grid infrastructures to improve user and administrator experience. In this report, we present the design and implementation of a prototype system allowing the XtreamOS grid operating system to be dynamically extended with resources from a Nimbus cloud. Our system uses automatic deployment in order to transparently create new resources. We validated our system by verifying that jobs were scheduled on XtreamOS resource VMs which were deployed on a Nimbus cloud and added into an existing XtreamOS grid automatically by our prototype.

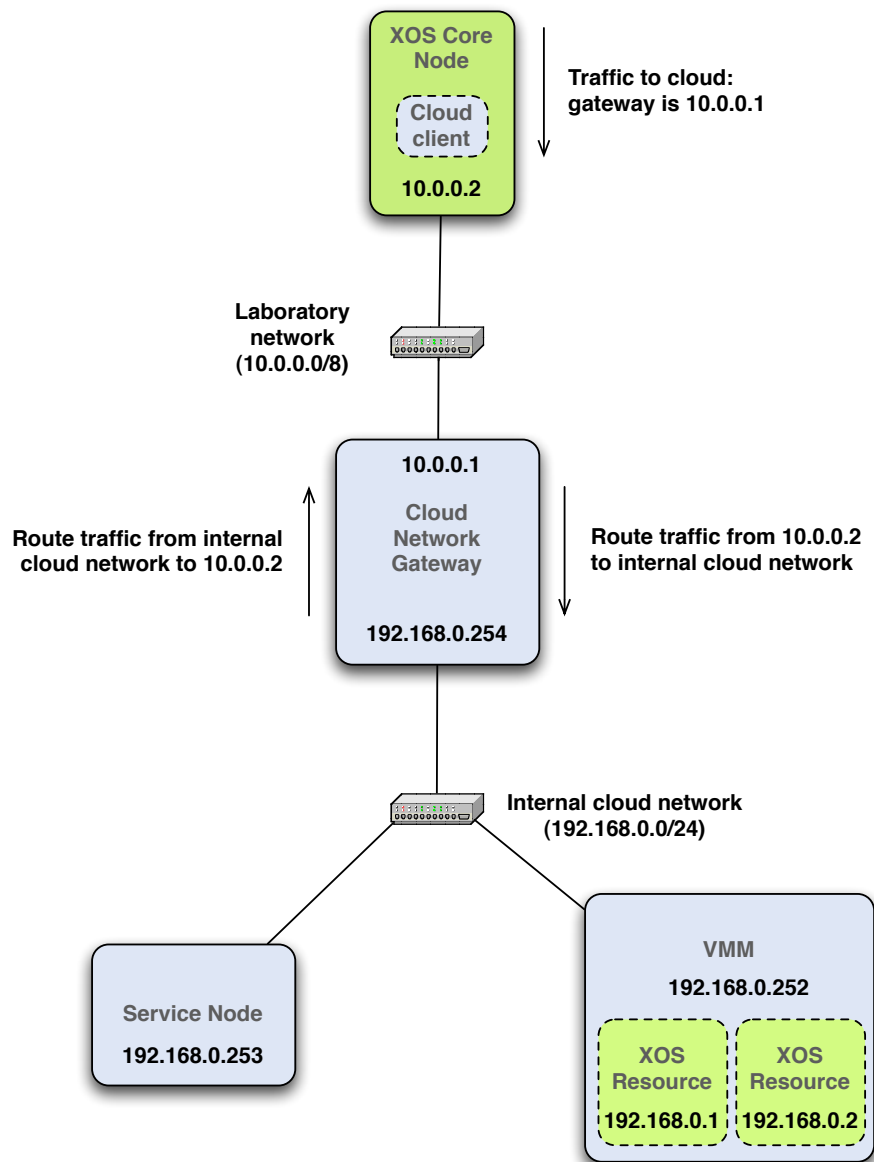


Figure 5: Architecture of our network setup: our Nimbus cloud is using a dedicated network

In future work, we plan to test our system with a larger number of nodes and evaluate its scalability. Then, we will extend the XtreamOS resource manager to automatically trigger VM creation when a job is submitted and no more grid resource is available. Finally, we will design policies in order to select when and where cloud resources should be deployed. We envisage testing this system with Amazon EC2 resources, and also plan to add support for other cloud interfaces to take advantage of multiple clouds.

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